

## Attachment A: Case Examples

The following case examples further demonstrate the policy and its impact on TAF and MACM case processing. These examples are not just applicable to implementation of the policy, but also include situations which may occur as we see the further separation of TAF and MACM programs.

		Scenario	TAF Processing	Medical Processing	Notes
1	Cash benefit increased	<b>Ongoing Case, open TAF with Existing Earnings:</b> Individual is employed part time and has been receiving TANF assistance for several months.	Rollover occurs on 3/28/08, and cash assistance grant increases. A mass change notice is sent by the system automatically. No further action is required from the case manager.	No impact on medical.	

		Scenario	TAF Processing	Medical Processing	Notes
2	TAF Denied, MACM Continues	<p><b>TAF Applicant, open MACM:</b> A household with dad and one child. They have received MACM, but not TAF for the last four months. Dad is employed and earns \$135 weekly.</p> <p><math>\\$135 \times 4.3 = \\$580.50</math>.</p>	<p>He is not allowed the 60% earnings disregard (has not been on TAF within the last 4 months).  <math>(\\$580.50 - \\$90.00 = \\$490.50)</math></p> <p>A household of 2 would <b>not</b> be eligible for TAF assistance.</p>	<p>SRS staff will send a copy of the application with all supporting documentation to the CH. Since income was known, the complete TAF Change form is completed and attached to the application.</p> <p>CH staff will review the application and attached form to determine if any changes are required to the ongoing MACM coverage.</p> <p>He is allowed the 40% earnings disregard.  <math>(\\$580.50 - \\$90.00 = \\$490.50 \times 40\% (196.20) = \\$294.30 \text{ net})</math>  A household of 2 would be eligible for MACM assistance.</p>	

		Scenario	TAF Processing	Medical Processing	Notes
3	TAF Approved, MACM approved, MP closed	<p><b>TAF Applicant, open MP:</b> A household with mom and one child apply for TAF. They have an open MP at the Clearinghouse.</p> <p>Application reports child support in the amount of \$175 per month. Verification not provided.</p>	<p>TAF worker is unable to verify child support income through local resources. Requests verification of income.</p> <p>Income verification received.</p> <p>Gross child support income of \$175.</p> <p>A household of 2 would be eligible for TAF assistance.</p> <p>Following TAF approval, SRS staff update the TAF Change Form and submit to the CH.</p>	<p>SRS complete the TAF change form (minus the worksheet as income not initially provided) and attach it to the application. Application sent to the Clearinghouse.</p> <p>The TAF application is still pending, so Clearinghouse staff requests income verification.</p> <p>Verification is received. There is gross child support income of \$175.</p> <p>A household of 2 would be eligible for MACM assistance.</p> <p>MP closed, MACM opened.</p>	

		Scenario	TAF Processing	Medical Processing	Notes
4	TAF Denied, MACM Denied, MP Approved	<p><b>TAF Applicant, no open med:</b> A household with mom and two children. They have not received TAF in the last 4 months or MACM assistance in the last 6 months. There is no other open medical coverage. Mom is employed 30 hours a week at \$6.50 hour, and is paid weekly.</p> <p><math>30 \times \\$6.5 \times 4.3 = 838.50</math>.</p>	<p>She is not allowed the 60% (has not been on cash assistance within the last 4 months).</p> <p>Her net income is \$748.50, and is therefore not eligible for TAF assistance.</p>	<p>She is not allowed the 40% (has not been on MACM assistance within the last 4 months).</p> <p>Her net income is \$748.50, and is therefore not eligible for MACM assistance. SRS staff deny MACM.</p> <p>Eligibility must then be determined for MP for the two children.</p> <p><math>(\\$838.50 - \\$200 = 738.50 \text{ net})</math></p> <p>A household of 3 would be eligible for MP assistance. SRS staff approved MP.</p> <p>SRS staff determined there is no potential eligibility for MAWT.</p> <p>SRS staff CARC and transfer the case file to the Clearinghouse.</p>	

		Scenario	TAF Processing	Medical Processing	Notes
5	TAF Approved, MACM Denied, MP Approved	<p><b>TAF Applicant, no open med:</b> A household with mom, dad, and two children. They have received TAF but not MACM in the last four months (denied due to failure to provide citizenship &amp; identity). In addition, MACM has also not been received at all in the last six months.</p> <p>Dad is employed 30 hours a week at \$7.00 hour and is paid weekly.</p> <p><math>30 \times \\$7 \times 4.3 = 903.00</math>.</p>	<p>He is allowed the 60% earnings disregard.</p> <p><math>(\\$903 - \\$90.00 = \\$813.00 \times 60\%(\\$487.80) = \\$325.20 \text{ net})</math></p> <p>A household of 4 would be eligible for TAF assistance.</p>	<p>He is not allowed the 40% earnings disregard (has not been on MACM within the last 4 months). <math>(\\$903 - \\$90.00 = 813.00 \text{ net})</math></p> <p>A household of 4 would <b>not</b> be eligible for MACM assistance. SRS staff deny MACM.</p> <p>Eligibility must then be determined for MP for the two children. <math>(\\$903 - \\$200 = 703.00 \text{ net})</math></p> <p>A household of 4 would be eligible for MP assistance. SRS staff approve MP.</p> <p>SRS staff determined there is no potential eligibility for MAWT.</p> <p>SRS staff CARC and transfer the case file to the Clearinghouse.</p>	

		Scenario	TAF Processing	Medical Processing	Notes
6	TAF Denial, MACM Denied, MP Denied	<p><b>TAF Applicant, no open med:</b> A household with mom, dad and one child. They have not received TAF or MACM in the last four months. Dad is employed and earns \$175 weekly.</p> <p><math>\\$175 \times 4.3 = \\$752.50</math>.</p>	<p>He is not allowed the 60% earnings disregard. (has not been on cash assistance within the last 4 months).</p> <p><math>(\\$752.50 - \\$90.00 = \\$662.50)</math></p> <p>His net income is \$662.50 and is therefore the family is not eligible for TAF assistance.</p>	<p>He is not allowed the 40% earnings disregard. (Has not been on MACM within the last 4 months).</p> <p><math>(\\$752.50 - \\$90.00 = \\$662.50)</math></p> <p>A household of 3 would <b>not</b> be eligible for MACM assistance. SRS staff deny MACM.</p> <p>SRS staff determined there is no potential eligibility for MAWT.</p> <p>Eligibility must then be determined for MP. <math>(\\$752.50 - \\$200 = \\$552.50 \text{ net})</math></p> <p>The child's citizenship has not been verified. The child is <b>not</b> eligible for MP assistance. SRS staff deny MP.</p>	

		Scenario	TAF Processing	Medical Processing	Notes
7	TAF Review approved, MACM denied, MP continues	<p><b>TAF Review, open MP:</b> A household with mom, dad and two children. There has been no MACM in the last four months (denied due to citizenship &amp; identity). Dad is employed and earns \$200 weekly.</p> <p>\$200 x 4.3 = \$860.00</p>	<p>He is allowed the 60% earnings disregard.  (\$860.00 - \$90.00 = \$770.00 x 60% (\$462.00) = \$308.00 net)</p> <p>A household of 4 would be eligible for TAF assistance.</p>	<p>He is not allowed the 40% earnings disregard. (Has not been on MACM within the last 4 months).</p> <p>(\$860.00 - \$90.00 = \$770.00)  A household of 4 would <b>not</b> be eligible for MACM assistance.</p> <p>SRS staff completes the TAF Change Form and email to the Clearinghouse.</p> <p>CH staff deny the MACM program for the mom and dad and reduce the premium if applicable.</p>	

		Scenario	TAF Processing	Medical Processing	Notes
8	TAF Review , MACM approved then closed, MP approved	<p><b>TAF Review, no open med:</b> A household with mom and one child. MACM was open in the first of the last four months. Mom is employed and earns \$210 weekly.</p> <p><math>\\$210 \times 4.3 = \\$903.00</math></p>	<p>She is allowed the 60% earnings disregard.</p> <p><math>(\\$903.00 - \\$90.00 = \\$813.00 \times 60\% (\\$487.80) = \\$325.20 \text{ net})</math></p> <p>A household of 2 would be eligible for TAF assistance.</p>	<p>She is allowed the 40% earnings disregard.</p> <p><math>(\\$903.00 - \\$90.00 = \\$813.00 \times 40\% (325.20) = 487.80 \text{ net})</math></p> <p>A household of 2 would <b>not</b> be eligible for MACM assistance.</p> <p>However, since this is a TAF review, it is worth checking why the PI wasn't already open on MACM. The PRAP screen shows an IM code for the PI, so it appears to be an error that the PI is not open on MACM.</p> <p>SRS staff determine that this is the first month the earnings increased to \$210 per week. Using the income prior to the increase, the household is eligible for MACM in the last three. Based on the approval of these 3 MACM months, the customer now has the potential for MAWT eligibility.</p> <p>SRS staff open MACM for 3 months, close MACM for excess earnings, and open MP for the child. SRS staff complete the TAF Change form and attach to a copy of the application. The case is CARC'd and the file transferred to the Clearinghouse.</p> <p>CH staff determine eligibility for MAWT.</p>	



		Scenario	TAF Processing	Medical Processing	Notes
9	TAF Continued, MACM Closed, potential MAWT	<p><b>Income Change, open TAF and MACM:</b> A household with Mom and 2 children are open on TAF. They have an open MACM case at the Clearinghouse. She reports in April employment of 30 hours a week, at \$6.50 an hour. She is paid weekly.</p> <p>30 hrs X \$6.50 hr X 4.3 = \$838.50</p>	<p>She is allowed the 60% earnings disregard.</p> <p><math>(\\$838.50 - \\$90.00 = \\$748.50 \times 60\%(\\$449.10) = \\$299.40 \text{ net.}</math></p> <p>A household of 3 would be eligible for cash assistance.</p>	<p>She is allowed the 40% earnings disregard.</p> <p><math>(\\$838.50 - \\$90.00 = \\$748.50 \times 40\%(\\$299.40) = \\$449.10 \text{ net.}</math></p> <p>A household of 3 would <b>not</b> be eligible for MACM assistance.</p> <p>SRS staff will complete the TAF Change Form and email to the Clearinghouse. CH staff will determine eligibility for MA WT.</p>	
10	TAF Approved, MA CM Closed, no MA WT	<p><b>Household Change:</b> A household with mom and three kids have been open on TAF and MACM for one month. The mom has earnings of \$190 per week. <math>\\$190.00 \times 4.3 = \\$817.00</math></p> <p>The mom reports to her TAF worker that one of her children has left the home, reducing the household size to 3.</p>	<p>She is allowed the 60% earnings disregard.</p> <p><math>(\\$817 - \\$90.00 = \\$727.00 \times 60\%(\\$436.20) = \\$290.80 \text{ net})</math></p> <p>A household of 3 would be eligible for TAF assistance.</p>	<p>She is allowed the 40% earnings disregard.</p> <p><math>(\\$817 - \\$90.00 = \\$727.00 \times 40\%(\\$290.80) = \\$436.20 \text{ net})</math></p> <p>A household of 3 would <b>not</b> be eligible for MACM assistance.</p> <p>SRS staff completes the TAF Change Form.</p> <p>Upon receipt of the form, CH staff will close the MACM and determine eligibility for MP.</p>	