

**FINANCIAL ELIGIBILITY DETERMINATION WORKSHEET  
FOR NURSING FACILITY CASES (KEESM 8172)**

Rev. 07-07

**SECTION I**

A. List all applicable exempt & nonexempt income \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 Subtotal = \_\_\_\_\_

B. Less:  
 Earnings Disregard (see Below for computation) - \_\_\_\_\_  
 Income Allocation - \_\_\_\_\_  
 Non covered Medical Expenses - \_\_\_\_\_  
 NF PIL - **60** \_\_\_\_\_  
 Subtotal = \_\_\_\_\_

C. **Total Liability** (A – B) = \_\_\_\_\_

D. SRS NF Rate \_\_\_\_\_ x 31 = \_\_\_\_\_  
 Mark the box that applies:  
 If C is less than D, state can participate in NF cost of care. ✓STOP HERE  
 If C is greater than D, complete Section II to determine NF financial eligibility. ⇨ GO TO SECTION II

**SECTION II**

A. List all nonexempt income \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 Subtotal = \_\_\_\_\_

B. AABD Disregard (see below For computation) - \_\_\_\_\_

C. **Spenddown Total** (A – B) = \_\_\_\_\_

D. SRS NF Rate \_\_\_\_\_ x 31 = \_\_\_\_\_  
 Mark the box that applies:  
 If C is less than D, consumer is eligible For a medical card, set up as NF case on The system. NF can only charge Consumer SRS NF rate.  
 If C is greater than D, set up independent living case. Consumer subject to private care rate. NF private rate can be projected & applied to spenddown. Once spenddown met, client eligible for medical card.

**COMPUTATION OF AABD DISREGARDS**

Use for Consumers with Earnings

Gross monthly earnings		
Less IRWE/BWE		
Less \$65	-	65
Subtotal	=	
Subtotal divided by 2	+	2
Subtotal	=	
Add \$65	+	65
<b>Subtotal For Section 1</b>	=	
Add 1 person PIL plus \$20	+	495

Use for Consumers with no Earnings

1 Person ID PIL		475
AABD Disregard	+	20
<b>Total</b>	=	495

Enter amount in line B in Section II.

**Total For Section II** = \_\_\_\_\_

Enter applicable amount in line B in Section I or II