

**FINANCIAL ELIGIBILITY DETERMINATION WORKSHEET
FOR NURSING FACILITY CASES (KEESM 8172)**

Rev. 01/09

SECTION I

A. List all applicable exempt & nonexempt income _____

 Subtotal = _____

B. Less:
 Earnings Disregard (see Below for computation) - _____
 Income Allocation - _____
 Non covered Medical Expenses - _____
 NF PIL - **62** _____
 Subtotal = _____

C. **Total Liability** = _____
 (A – B)

D. SRS NF Rate _____ x 31 = _____
 Mark the box that applies:
 If C is less than D, state can participate in NF cost of care. ✓STOP HERE
 If C is greater than D, complete Section II to determine NF financial eligibility. ⇨ GO TO SECTION II

SECTION II

A. List all nonexempt income _____

 Subtotal = _____

B. AABD Disregard (see below For computation) - _____

C. **Spenddown Total** = _____
 (A – B)

D. SRS NF Rate _____ x 31 = _____
 Mark the box that applies:
 If C is less than D, consumer is eligible For a medical card, set up as NF case on The system. NF can only charge Consumer SRS NF rate.
 If C is greater than D, set up independent living case. Consumer subject to private care rate. NF private rate can be projected & applied to spenddown. Once spenddown met, client eligible for medical card.

COMPUTATION OF AABD DISREGARDS

Use for Consumers with Earnings

Gross monthly earnings		
Less IRWE/BWE		
Less \$65	-	65
Subtotal	=	
Subtotal divided by 2	+	2
Subtotal	=	
Add \$65	+	65
Subtotal For Section 1	=	
Add 1 person PIL plus \$20	+	495

Use for Consumers with no Earnings

1 Person ID PIL		475
AABD Disregard	+	20
Total	=	495

Enter amount in line B in Section II.

Total For Section II =

Enter applicable amount in line B in Section I or II